



**DGA Insurance Services, LLC**  
One Liberty Plaza | Suite 1900  
New York, NY 10006

PRODUCER PROFILE

Legal Name of Agency: \_\_\_\_\_

DBA \_\_\_\_\_

Officers/Principles	Title / Professional Designation	Email Address

Agency contact(s) for:

Marketing communications \_\_\_\_\_ Email \_\_\_\_\_

Personal Lines \_\_\_\_\_ Email: \_\_\_\_\_

Commercial Lines \_\_\_\_\_ Email: \_\_\_\_\_

Accounting: \_\_\_\_\_ Email \_\_\_\_\_

Agency Physical Address: \_\_\_\_\_

City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_

Tel: \_\_\_\_\_ Fax: \_\_\_\_\_ E Mail: \_\_\_\_\_

Website: \_\_\_\_\_

Agency Mailing Address: \_\_\_\_\_

City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_

**AGENCY PROFILE**

Years in Business: \_\_\_\_\_ At This Location: \_\_\_\_\_

Number of locations: \_\_\_\_\_

Agency Volume: \_\_\_\_\_ Personal Lines: \_\_\_\_\_ Commercial Lines: \_\_\_\_\_

Direct Carrier Appointments: \_\_\_\_\_

E & O Policy Number: \_\_\_\_\_ Limits of Liability: \_\_\_\_\_ Carrier: \_\_\_\_\_

Direct Carrier Volume

Carrier	Personal	Commercial	Loss Ratio	Comments

Niches/ Specialties

Specialty	Carrier	Volume	Loss Ratio

New Business Tools That are Utilized (i.e., comparative rater, direct to carrier, or other portals alike)

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States Licensed

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Marketing Territory

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License Documentation

Producer	State	License Number

*You Must Submit Company Data Prior To Opening Your Account*